



TZP Group is a multi-strategy private equity firm
managing over \$2 billion of capital across its family of funds
making **control, growth equity, debt and structured capital investments**
in lower-middle market companies in the U.S. and Canada

TZP Group

Buyouts	Growth Equity	SBIC
Target Company Size \$2-15M of EBITDA	Target Company Size > \$10M of Revenue	Target Company Size SBIC-Eligible
Target Equity Investment \$10 to \$130M	Target Equity Investment \$10 to \$35M	Target Investment \$5 to \$25M
Investment Type Control Equity	Investment Type Non-Control Equity	Investment Type Debt, Structured Equity & Co-Invest

The TZP Advantage

Broad platform with 18-year track-record of investing in lower-middle market companies	Portfolio Operations Group composed of in-house executives with strong functional experience	Experience as lead-equity investors and flexibility across the capital stack
<ul style="list-style-type: none">Eight funds since founding in 2007Completed over 55 platform investments30+ investment professionals focused on sourcing, diligence, closing transactions and creating value	<ul style="list-style-type: none">Functional areas include:<ul style="list-style-type: none">StrategyTalent,OperationsSales & MarketingE-commerceDigital Transformation	<ul style="list-style-type: none">Broad and deep industry relationshipsExperience creating value and generating monetization opportunitiesProprietary access to best-in-class procurement services

Transaction Goals	Focus Sectors			
<ul style="list-style-type: none">Invest in closely-held, private companiesPartner with owners and management teams seeking to retain or attain a significant stakeOffer strategic, operating and financial skills to accelerate growth, increase profitability and maximize shareholder value		Professional Services		Branded Consumer
		Wellness & Enrichment		Software & Technology
		Property & Facility Services		Learn More at www.tzpgroup.com
	Contact Us	Email: info@tzpgroup.com Phone: (212) 398-0900	888 Seventh Avenue, Floor 20 New York, NY 10106	



Professional Services



Developer of communities, events, and tech training



Tech-enabled B2B sales training solutions



Provider of drapery, furniture & décor for events and meetings



Automotive asset recovery and repossession services



Producer of digital sports & entertainment media brands

Branded Consumer



Regional thrift retailer



Omni-channel provider of men's formalwear



Luxury fragrances



Juvenile products



Customized envelopes, folders & office products



Designer & distributor of home décor products



Premium men's underwear



Outdoor lifestyle apparel and accessories brand

Software & Technology



E-mail marketing and fraud prevention solutions



Endpoint monitoring & workplace behavioral analytics



SaaS customer subscription software for media, telecom, and sports enterprise customers



Cloud-based platform digitizing banking solutions



AI and AR communication technology for transportation industry

Property & Facility Services



Vacation membership and resort management services



Global employment mobility services



Single-family-rental property management



Hotel management services



Franchisor of bathroom remodeling services



Residential re-roofing



Commercial landscaping services



Doorstep valet trash and recycling amenity solutions

Wellness & Enrichment



Premier global performance cycling brand



Global franchisor of leading fitness concepts



Ski and snowboard rental and retail operator



Premium mattresses and sleep solutions focused on improving sleep quality



Nationwide youth dance competitions



Ambulatory infusion centers



Climbing and adventure safety equipment and support services



Youth lacrosse and volleyball travel teams, tournaments, camps and clinics



Functional basics apparel supporting women through pregnancy, postpartum, and nursing



Performance footwear for natural movement, injury prevention, and pain-free running