



TZP Group is a multi-strategy private equity firm
managing over \$2 billion of capital across its family of funds
making **control, growth equity, debt and structured capital investments**
in lower-middle market companies in the U.S. and Canada

TZP SBIC

TZP SBIC is a \$200M SBIC-registered investment fund focused on
offering debt, equity and structured equity solutions
to lower middle market **business services, consumer and technology companies**

Target Investment Size	Target Company Size	Investment Types
\$3M - \$20M With ability to invest substantially more	\$3M - \$15M of EBITDA	Minority or Majority Equity, Debt, or Structured Equity Lead or Co-Investment

The TZP Advantage

Broad platform with 18-year track-record of investing in lower-middle market companies	Portfolio Growth Group composed of in-house executives with strong functional experience	Experience as lead-equity investors and flexibility across the capital stack
<ul style="list-style-type: none">Eight funds since founding in 2007Completed over 50 platform investments40+ investment professionals focused on sourcing, diligence, closing transactions and creating value	<ul style="list-style-type: none">Functional areas include:<ul style="list-style-type: none">StrategyTalentOperationsSales & MarketingE-CommerceDigital Transformation	<ul style="list-style-type: none">Broad and deep industry relationshipsExperience creating value and generating monetization opportunitiesProprietary access to best-in-class procurement services

SBIC Transaction Types	Focus Sectors			
<ul style="list-style-type: none">Backing family-owned or founder-owned recapitalizationsProviding debt and equity support to Independent Sponsor dealsProviding debt and equity co-invest in sponsor-backed deals (on a selective basis)Growth equity financingDebt Refinancings		Professional Services		Branded Consumer
		Wellness & Enrichment		Software & Technology
		Property & Facility Services		Learn More at www.tzpgroup.com
	Contact Us	Email: info@tzpgroup.com Phone: (212) 398-0900	888 Seventh Avenue, Floor 20 New York, NY 10106	



Professional Services



Developer of communities, events, and tech training



Tech-enabled B2B sales training solutions



Provider of drapery, furniture & décor for events and meetings



Automotive asset recovery and repossession services



Producer of digital sports & entertainment media brands

Branded Consumer



Regional thrift retailer



Omni-channel provider of men's formalwear



Luxury fragrances



Juvenile products



Customized envelopes, folders & office products



Designer & distributor of home décor products



Premium men's underwear



Outdoor lifestyle apparel and accessories brand

Software & Technology



E-mail marketing and fraud prevention solutions



Endpoint monitoring & workplace behavioral analytics



SaaS customer subscription software for media, telecom, and sports enterprise customers



Cloud-based platform digitizing banking solutions



AI and AR communication technology for transportation industry

Property & Facility Services



Vacation membership and resort management services



Global employment mobility services



Single-family-rental property management



Hotel management services



Franchisor of bathroom remodeling services



Residential re-roofing



Commercial landscaping services



Doorstep valet trash and recycling amenity solutions

Wellness & Enrichment



Premier global performance cycling brand



Global franchisor of leading fitness concepts



Ski and snowboard rental and retail operator



Premium sleep solutions focused on improving sleep quality



Nationwide youth dance competitions



Ambulatory infusion centers



Climbing and adventure safety equipment and support services



Youth lacrosse and volleyball travel teams, tournaments, camps and clinics



Functional basics apparel supporting women through pregnancy, postpartum, and nursing



Performance footwear for natural movement, injury prevention, and pain-free running