TZP GROUP

Inc. 2026 — Founder-Friendly Investors — SEVEN CONSECUTIVE YEARS 2020-2026 [1]

## TZP SBIC

# Flexible debt and equity for growing companies.

TZP SBIC is a $200M SBIC-registered investment fund offering debt, equity and structured equity solutions to lower-middle-market business services, consumer and technology companies.

## TZP AT A GLANCE

| 2007 | 58 | 8 | ~$2.5B |
|---|---|---|---|
| Founded | Platform investments | Funds raised | Assets under management[2] |

## SBIC investment criteria:

| Target Investment Size | Target Company Size | Investment Types |
|---|---|---|
| **$3M – $20M** With ability to invest substantially more | **$3M – $15M** of EBITDA | **Minority or Majority Equity, Debt, or Structured Equity** Lead or Co-Investment |

### SBIC TRANSACTION TYPES

- Backing family-owned or founder-owned recapitalizations
- Debt and equity support for independent sponsor deals
- Debt and equity co-invest in sponsor-backed deals (selectively)
- Growth equity financing
- Debt refinancings

## THE TZP ADVANTAGE

Experience as lead-equity investors, with flexibility across the capital stack.

### Broad platform

19-year track record in the lower middle market
20+ investment professionals
Sourcing, diligence, closing and value creation

### Portfolio Growth Group

In-house executives with functional expertise
Strategy, talent and operations
Sales & marketing, e-commerce, digital

### Experience

Broad and deep industry relationships
Value creation and monetization track record
Access to best-in-class procurement services

Let's keep building.

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1. TZP has not paid any fees or other compensation in connection with this recognition.
2. AUM of approximately $2.5 billion reported in TZP's Form ADV filed in March 2026 and may not represent current AUM. For more information on AUM and for general disclosures, please see tzpgroup.com/disclaimers.

# Experience across five focus sectors.

## Property & Facility Services

**BQ Resorts**
Vacation ownership and resorts

**Butler Plus**
Services for multifamily communities

**Dwellworks**
Employee relocation and mobility

**Pavilion**
Vacation rental management

**PURE HomeRiver**
Single-family rental management

**Pyramid Global Hospitality**
Hotel and resort management

**Results Roofing**
Residential roofing

**Re·Bath**
Bathroom remodeling

**Superscapes**
Commercial landscaping

## Wellness & Enrichment

**ASSOS of Switzerland**
Performance cycling apparel

**Building Kidz School**
Academics and performing arts education

**Christy Sports**
Winter sports retail and rentals

**DanceOne**
Youth dance competitions

**Kindred Bravely**
Maternity and nursing essentials

**Lift Brands**
Fitness franchising

**Thrivewell Infusion**
Personalized infusion therapy

**TruBlue Technologies**
At-height safety technology

**True Sports Group**
Youth sports teams, camps and events

## Branded Consumer

**America's Thrift Stores**
Thrift retail

**Itzy Ritzy**
Baby and new parent essentials

**JAM+**
Paper and specialty office products

**Lush Décor**
Bedding, windows and home décor

**Outdoor Nation**
Outdoor apparel and accessories

**Saatva**
Luxury mattresses and furnishings

**SAXX**
Men's underwear and essentials

**The Black Tux**
Modern suits and tuxedos

**The Fragrance Group**
Luxury and designer fragrances

**Xero Shoes**
Natural movement footwear

## Professional Services

**Dynamic Communities**
Technology conferences and events

**Force Management**
Sales enablement and training

**Quest Events**
Event rentals and installation

**Resolvion**
Automotive asset recovery

**Wave Sports + Entertainment**
Sports and entertainment media

## Software & Technology

**Evergent**
Revenue and customer management

**Finzly**
Banking payments infrastructure

**TruVideo**
Transportation video intelligence

**Veriato**
Productivity and insider risk software

Portfolio shown as of November 2026.
Companies are grouped by their primary sector; some crossover across several focus sectors. The roster is not a measure of investment performance.