TZP GROUP

Inc. 2026 — Founder-Friendly Investors — SEVEN CONSECUTIVE YEARS 2020-2026 [1]

For owners who aren't done building.

TZP partners with founders and management teams, combining flexible capital with hands-on operating support across the U.S. and Canada.

TZP AT A GLANCE

2007	58	8	~$2.5B
Founded	Platform investments	Funds raised	Assets under management[2]

Flexible capital for your next chapter.

	Majority Equity	Growth Equity	Structured Equity & Debt
Company size	$2-15M EBITDA	>$10M Revenue	SBIC Eligible
Investment size	$10-100M Equity	$10-35M Equity	$5-25M Debt / structured equity
Investment type	Control Equity	Non-Control Equity	Debt, Structured Equity & Co-Invest

PORTFOLIO GROWTH GROUP

In-house senior operators working alongside management teams from day one.

Growth

Digital transformation
Revenue enhancement
AI, data & analytics

Efficiency

Strategic planning
Supply chain & procurement
Technology & infrastructure

Talent

Recruiting and screening
TZP Executive Network
Management compensation & incentives

Let's keep building.

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1. TZP has not paid any fees or other compensation in connection with this recognition.
2. AUM of approximately $2.5 billion reported in TZP's Form ADV filed in March 2026 and may not represent current AUM. For more information on AUM and for general disclosures, please see tzpgroup.com/disclaimers.

Experience across five focus sectors.

Property & Facility Services

BQ Resorts
Vacation ownership and resorts

Butler Plus
Services for multifamily communities

Dwellworks
Employee relocation and mobility

Pavilion
Vacation rental management

PURE HomeRiver
Single-family rental management

Pyramid Global Hospitality
Hotel and resort management

Results Roofing
Residential roofing

Re·Bath
Bathroom remodeling

Superscapes
Commercial landscaping

Wellness & Enrichment

ASSOS of Switzerland
Performance cycling apparel

Building Kidz School
Academics and performing arts education

Christy Sports
Winter sports retail and rentals

DanceOne
Youth dance competitions

Kindred Bravely
Maternity and nursing essentials

Lift Brands
Fitness franchising

Thrivewell Infusion
Personalized infusion therapy

TruBlue Technologies
At-height safety technology

True Sports Group
Youth sports teams, camps and events

Branded Consumer

America's Thrift Stores
Thrift retail

Itzy Ritzy
Baby and new parent essentials

JAM+
Paper and specialty office products

Lush Décor
Bedding, windows and home décor

Outdoor Nation
Outdoor apparel and accessories

Saatva
Luxury mattresses and furnishings

SAXX
Men's underwear and essentials

The Black Tux
Modern suits and tuxedos

The Fragrance Group
Luxury and designer fragrances

Xero Shoes
Natural movement footwear

Professional Services

Dynamic Communities
Technology conferences and events

Force Management
Sales enablement and training

Quest Events
Event rentals and installation

Resolvion
Automotive asset recovery

Wave Sports + Entertainment
Sports and entertainment media

Software & Technology

Evergent
Revenue and customer management

Finzly
Banking payments infrastructure

TruVideo
Transportation video intelligence

Veriato
Productivity and insider risk software

Portfolio shown as of November 2026.
Companies are grouped by their primary sector; some crossover across several focus sectors. The roster is not a measure of investment performance.